

**AMENDED GENERAL INFORMATION SHEET (GIS)**  
FOR THE YEAR 2025  
STOCK CORPORATION

## GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CTS GLOBAL EQUITY GROUP, INC		DATE REGISTERED:
BUSINESS/TRADE NAME:		CTS GLOBAL, CTS GLOBAL EQUITIES, CTS GLOBAL SECURITIES, CTS SECURITIES, CITISECURITIES		22-Oct-75
SEC REGISTRATION NUMBER:		0000063824		FISCAL YEAR END:
DATE OF ANNUAL MEETING PER BY-LAWS:		Any date in May		31-Dec
ACTUAL DATE OF ANNUAL MEETING:		09-May-25		CORPORATE TAX IDENTIFICATION NUMBER (TIN)
COMPLETE PRINCIPAL OFFICE ADDRESS:		27/F East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City		000-322-268-000
COMPLETE BUSINESS ADDRESS:		27/F East Tower, Tektite Towers (formerly Philippine Stock Exchange Centre), Exchange Road, Ortigas Center, Pasig City		WEBSITE/URL ADDRESS: <a href="http://www.ctsglobalgroup.com">http://www.ctsglobalgroup.com</a>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:		SEC ACCREDITATION NUMBER (if applicable):		E-MAIL ADDRESS: N/A
Reyes Tacandong & Co. - Mark Christian M. Ababa		Reyes Tacandong & Co. - 4782 - SEC (Group A)		FAX NUMBER: 8634-6696
OFFICIAL E-MAIL ADDRESS: compliance@ctsglobalgroup.com	ALTERNATE E-MAIL ADDRESS: compliance@colfinancial.com	OFFICIAL MOBILE NUMBER: 0961-078-5433	TELEPHONE NUMBER(S): 8635-5735	ALTERNATE MOBILE NUMBER: 0917-830-4944
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:  Broker / Dealer in Securities		INDUSTRY CLASSIFICATION:  Stock Broker		GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====				
PARENT COMPANY N/A		SEC REGISTRATION NO.	ADDRESS	
SUBSIDIARY/AFFILIATE N/A		SEC REGISTRATION NO.	ADDRESS	
<p>NOTE: USE ADDITIONAL SHEET IF NECESSARY</p>				

**GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

**CTS GLOBAL EQUITY GROUP, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes  No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

None of the above

Describe  
nature of  
business:

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes  No

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

**===== PLEASE PRINT LEGIBLY =====**

CORPORATE NAME: **CTS GLOBAL EQUITY GROUP, INC.**

**CAPITAL STRUCTURE**

**AUTHORIZED CAPITAL STOCK**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	8,000,000,000	0.10	800,000,000.00
<b>TOTAL</b>		<b>8,000,000,000</b>	<b>TOTAL P</b>	<b>800,000,000.00</b>

**SUBSCRIBED CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	3	Common	6,779,870,500		0.10	677,987,050.00	98.62%
<b>TOTAL</b>		<b>6,779,870,500</b>				<b>677,987,050.00</b>	<b>98.62%</b>
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1	Common	95,129,500		0.10	9,512,950.00	1.38%
<b>Percentage of Foreign Equity :</b>		<b>TOTAL</b>	<b>95,129,500</b>			<b>9,512,950.00</b>	<b>1.38%</b>
					<b>TOTAL SUBSCRIBED P</b>	<b>687,500,000.00</b>	<b>100.00%</b>

**PAID-UP CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	3	Common	6,779,870,500	0.10	677,987,050.00	98.62%
<b>TOTAL</b>		<b>6,779,870,500</b>			<b>677,987,050.00</b>	<b>98.62%</b>
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1	Common	95,129,500	0.10	9,512,950.00	1.38%
<b>TOTAL</b>		<b>95,129,500</b>			<b>9,512,950.00</b>	<b>1.38%</b>
				<b>TOTAL PAID-UP P</b>	<b>687,500,000.00</b>	<b>100.00%</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> <b>CTS GLOBAL EQUITY GROUP, INC.</b>									
<b>DIRECTORS / OFFICERS</b>									
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER	
1. EDWARD K. LEE [REDACTED]	[REDACTED]	N	C	M	Y	Chairman of the Board		[REDACTED]	
2. ALEXANDER C. YU [REDACTED]	[REDACTED]	N	M	M	Y	Vice-Chairman / Treasurer	C/C	[REDACTED]	
3. LAWRENCE C. LEE [REDACTED]	[REDACTED]	N	M	M	Y	President & CEO		[REDACTED]	
4. HERNAN G. LIM [REDACTED]	[REDACTED]	N	M	M	Y		A/M	[REDACTED]	
5. RAYMOND C. YU [REDACTED]	[REDACTED]	N	M	M	Y		A/M	[REDACTED]	
6. MARTIN T. LEE [REDACTED]	[REDACTED]	N	I	M	Y		C/M	[REDACTED]	
7. EDMUND C. LEE [REDACTED]	[REDACTED]	N	M	M	Y	Chief Finance Officer		[REDACTED]	
8. EMMANUEL L. SAMSON [REDACTED]	[REDACTED]	N	I	M	Y		A/C	[REDACTED]	
9. CATHERINE L. ONG [REDACTED]	[REDACTED]	N	M	F	Y	SVP / Chief Audit Executive	N/M; C/M	[REDACTED]	
10. MICHELLE ANGELINE N. YU [REDACTED]	[REDACTED]	N	M	F	Y		N/M	[REDACTED]	
11. DONALD R. FELBAUM [REDACTED]	[REDACTED]	N	I	M	Y		N/C	[REDACTED]	
12. LEONARD LOUIS C. CHUA [REDACTED]	[REDACTED]	N		M	Y	Head of Global Investments		[REDACTED]	
13. TERENCE L. CHAN [REDACTED]	[REDACTED]	N		M	Y	Head of HK Investments		[REDACTED]	
14. BRYAN S. GOMEZ [REDACTED]	[REDACTED]	N		M	Y	Head of External Relations		[REDACTED]	
15. MARK JASON C. MARIPOSA [REDACTED]	[REDACTED]	N		M	Y	Head of Macroeconomics		[REDACTED]	
16. RICHARD LEMUEL U. PACHECO [REDACTED]	[REDACTED]	N		M	Y	Head of Proprietary Trading		[REDACTED]	
17. JUAN CARLOS G. AQUINO [REDACTED]	[REDACTED]	N		M	Y	Associated Person/Assistant Corporate Secretary		[REDACTED]	
18. LORENA E. VELARDE [REDACTED]	[REDACTED]	N		F	Y	Associated Person		[REDACTED]	
19. AILAH D. VERGARA [REDACTED]	[REDACTED]	N		F	N	Associated Person		[REDACTED]	
20. ANN MARGARET K. LORENZO [REDACTED]	[REDACTED]	N		F	Y	Corporate Secretary		[REDACTED]	
21. SANIDA C. TAN [REDACTED]	[REDACTED]	N		F	Y	Assistant Corporate Secretary		[REDACTED]	
22.									
23.									
<b>INSTRUCTION:</b> FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.									

## GENERAL INFORMATION SHEET

## STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:

CTS GLOBAL EQUITY GROUP, INC.

TOTAL NUMBER OF STOCKHOLDERS:	4	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	4
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:	₱2,277,558,219.00		

## STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PCD NOMINEE CORPORATION [REDACTED]	Common	3,181,178,040	318,117,804.00	46.27%		
Edward K. Lee		1,659,130,960	165,913,096.00	24.13%		
Alexander C. Yu		746,143,000	74,614,300.00	10.85%		
Hernan G. Lim		596,706,000	59,670,600.00	8.68%		
Raymond C. Yu		596,706,000	59,670,600.00	8.68%		
	TOTAL	6,779,864,000	677,986,400.00	98.62%		
2. PCD NOMINEE CORPORATION [REDACTED]	Common	95,129,500	9,512,950.00			
				1.38%	9,512,950.00	[REDACTED]
	TOTAL	95,129,500	9,512,950.00			
3. ESTATE OF JOSEPH C. TAN [REDACTED] [REDACTED]	Common	2,500	250.00			
				0.00%	250.00	[REDACTED]
	TOTAL	2,500	250.00			
4. JENNIFER T. RAMOS [REDACTED] [REDACTED]	Common	4,000	400.00			
				0.00%	400.00	[REDACTED]
	TOTAL	4,000	400.00			
5.						
6.						
7.						
8.						
TOTAL SHARES & AMOUNT SUBSCRIBED		6,875,000,000	687,500,000.00	56.33%		
TOTAL AMOUNT OF PAID-UP CAPITAL					687,500,000.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CTS GLOBAL EQUITY GROUP, INC.					
TOTAL NUMBER OF STOCKHOLDERS:		4	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 4				
TOTAL ASSETS BASED ON LATEST AUDITED FS:		₱2,277,558,219.00					
STOCKHOLDER'S INFORMATION							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS		SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
		TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
9.	N/A						
10.							
11.							
12.							
13.							
14.							
15.							
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	0.00		
TOTAL AMOUNT OF PAID-UP CAPITAL							
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS							
<p><i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i></p>							

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> <b>CTS GLOBAL EQUITY GROUP, INC.</b>						
TOTAL NUMBER OF STOCKHOLDERS:		4	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		4	
TOTAL ASSETS BASED ON LATEST AUDITED FS: ₱2,277,558,219.00						
<b>STOCKHOLDER'S INFORMATION</b>						
<b>NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS</b>	<b>SHARES SUBSCRIBED</b>				<b>AMOUNT PAID (PhP)</b>	<b>TAX IDENTIFICATION NUMBER</b>
	<b>TYPE</b>	<b>NUMBER</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>		
16. N/A						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21.						
	TOTAL					
22. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			0.00%	0.00		
TOTAL AMOUNT OF PAID-UP CAPITAL						
<b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>						
<small><i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i></small>						

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

**CTS GLOBAL EQUITY GROUP, INC.**

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION

	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	65,382,724.00	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		
1.3 LOANS/ CREDITS/ ADVANCES		
1.4 GOVERNMENT TREASURY BILLS		
1.5 OTHERS		

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY):

	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A		

3. TREASURY SHARES

	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A		

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: **Php119,831,530.00**

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	Regular: P0.000669; Special: P0.001971	5/10/2024
5.2 STOCK		
5.3 PROPERTY		
TOTAL	Php0.002640 per share	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: **N/A**

NAME OF AGENCY: SEC B S P I C

TYPE OF LICENSE/REGN. Broker/Dealer in Securities

DATE ISSUED: 28-Nov-23

DATE STARTED OPERATIONS: 22-Oct-75

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
115,000.00	11	60	71

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ANN MARGARET K. LORENZO, Corporate Secretary of CTS Global Equity Group, Inc., declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

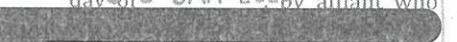
I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

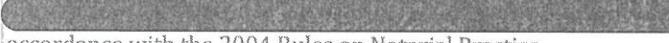
I understand that the Commission may place the Corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this 09 day of JAN 2026 2026 in Pasig City.

Further, I hereby attest that I have received an original copy of this document and, in accordance with A.M. No. 02-8-13-SC or the 2004 Rules on Notarial Practice as amended by the Supreme Court En Banc Resolution dated 04 March 2025, I hereby waive my right to receive a transmittal of the electronic copy of this document through electronic mail or other electronic file-sharing mechanisms, and any objections to the completeness of the reproduction of this document.

  
ANN MARGARET K. LORENZO  
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in Pasig City this 09 day of JAN 2026 by affiant who personally appeared before me and exhibited to me her 

, as competent evidence of identity in accordance with the 2004 Rules on Notarial Practice.

Doc. No. 517 ;  
Book No. 105 ;  
Page No. 11 ;  
Series of 2026 .

  
CHARMAINE S. TANCASIS  
Notary Public for  
Pasig City, San Juan, Taguig & Pateros  
Appointment No. 177 (2025-2026)  
Commission Expires on December 31, 2026  
2704 East Tower, Tektite Towers  
Exchange Road, Ortigas Center, 1605 Pasig City  
PTR No. 3040448/01.04.25/Pasig City  
IBP No. 493723/01.02.25/RSM  
Roll of Attorneys No. 80822  
Admitted to the Bar on May 2022  
MUL VIII 0030013/S. 9.25

## BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:	0000063824
CORPORATE NAME:	CTS GLOBAL EQUITY GROUP, INC.

**Instructions:**

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

<u>Category</u>	<u>Description</u>
A	Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
B	Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
C	Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
D	Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
E	Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
F	Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
G	Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
H	Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
I	Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP <sup>1</sup> / % OF VOTING RIGHTS <sup>2</sup>	TYPE OF BENEFICIAL OWNER <sup>3</sup> Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Lee, Edward Kho	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	24.17%	D	I, Director

*Note: This page is not for uploading on the SEC iView.*

<sup>1</sup> For Stock Corporations.

<sup>2</sup> For Non-Stock Corporations.

<sup>3</sup> For Stock Corporations.

**BENEFICIAL OWNERSHIP DECLARATION  
FOR THE YEAR: 2025**

SEC REGISTRATION NUMBER: 0000063824  
CORPORATE NAME: CTS GLOBAL EQUITY GROUP, INC.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III)	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP <sup>1</sup> / % OF VOTING RIGHTS <sup>2</sup>	TYPE OF BENEFICIAL OWNER <sup>3</sup> Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Yu, Alexander Co	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	10.85%	Direct	I, Director
Lee, Lawrence Chua	[REDACTED] [REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	3.20%	Direct	I, Director
Lim, Hernan Go	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	8.68%	Direct	I, Director
Yu, Raymond Co	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	8.68%	Direct	I, Director
Lee, Martin Tan	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	0.04%	Direct	I, Director
Lee, Edmund Chua	[REDACTED] [REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	3.36%	Direct	I, Director
Samson, Emmanuel De Leon	[REDACTED] [REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	0.09%	Direct	I, Director
Ong, Catherine Lee	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	1.24%	Direct	I, Director
Yu, Michelle Angeline Ng	[REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	1.60%	Direct	I, Director
Felbaum, Donald Robert	[REDACTED] [REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	0.02%	Direct	I, Director

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<sup>1</sup> For Stock Corporations.

<sup>2</sup> For Non-Stock Corporations.

<sup>3</sup> For Stock Corporations.